

Planned Giving Commitment Form



Your planned gift to Valdez Museum & Historical Archive, a Nonprofit 501 (c)(3), will help us to make measurable changes in community conditions and improve lives by offering enrichment opportunities in developing healthy children, families and community through our exhibits, cultural programs, education and historical interpretation. I/we would like to include Valdez Museum & Historical Archive in my/our estate plans.

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Date of Birth (DOB): _____ Spouse DOB: _____

Name, as it should appear in print or online listings: _____

☐ I/we wish to contribute anonymously.

Please indicate your planned gift below:

- ☐ Life Insurance Policy Beneficiary
- ☐ Retirement Plan Beneficiary
- ☐ Will — I give and bequeath the sum of \$_____ (or _____% of my residuary estate) to Valdez Museum & Historical to be used in support of its general charitable purposes.

All information provided will be kept in the strictest confidence and will be used for internal planning purposes only. We understand that you may need to use estimates rather than exact figures.

Purpose of the planned gift to Valdez Museum & Historical Archive:

- ☐ Unrestricted gift to be used for Valdez Museum & Historical Archive's greatest needs.
- ☐ For a specific purpose: _____

Signature(s): _____ Date: _____

Please return the completed form to:

Valdez Museum & Historical Archive
PO Box 8, Valdez, AK 99686
Tax ID# 92-0159463

You may also return the form by email to Patricia Relay at director@valdezmuseum.org or by fax to 907-835-5800